

**Pension Committee Statistical Report
Detailed Process Analysis**

APPENDIX B

| 2010/11 | 2011/12 | 2012/13 | 2013/14 | 2014/15 | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 20/21 | April | May | June | July | August | September | October | November | December | YTD |
|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------|-------|-----|------|------|--------|-----------|---------|----------|----------|-----|
|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------|-------|-----|------|------|--------|-----------|---------|----------|----------|-----|

Active & Deferred members

| Process type | | | | | | | | | | | | | | | | | | | | | |
|---|--------|--------|--------|--------|-------|--------|--------|-------|-------|-------|-------|-----|-----|------|------|-----|------|------|------|------|------|
| Joiners and Rejoiners (Bulk) | 8,763 | 6,403 | 11,138 | 13,558 | 9,816 | 16,688 | 20,227 | 17755 | 25509 | 19939 | 17479 | 991 | 466 | 695 | 1146 | 879 | 1438 | 463 | 1126 | 2343 | 9547 |
| Changes in circumstances eg change in hours | 18,759 | 15,303 | 12,385 | 11,273 | 6,391 | 8,752 | 6,370 | 5386 | 5725 | 6658 | 5161 | 369 | 332 | 445 | 366 | 553 | 467 | 368 | 380 | 266 | 3546 |
| Deferments | 5,939 | 7,818 | 5,741 | 6,728 | 5,664 | 8,340 | 8,178 | 8629 | 15934 | 11994 | 9444 | 536 | 630 | 1039 | 1148 | 989 | 934 | 1013 | 1104 | 599 | 7992 |
| Active Retirements (Employer retirements) | 3,317 | 3,950 | 2,475 | 2,279 | 2,351 | 2,775 | 2,593 | 2676 | 2280 | 2112 | 1908 | 36 | 209 | 26 | 262 | 254 | 230 | 178 | 167 | 224 | 1586 |
| Deferred Retirements | 3,332 | 2,970 | 2,971 | 2,726 | 2,301 | 3,421 | 3,552 | 4429 | 4814 | 5071 | 4844 | 321 | 429 | 722 | 416 | 448 | 430 | 455 | 444 | 450 | 4115 |
| Deaths of members | 295 | 262 | 287 | 285 | 230 | 379 | 399 | 470 | 429 | 441 | 570 | 38 | 41 | 40 | 34 | 30 | 33 | 30 | 30 | 27 | 303 |
| Refund | | | | | | | | | | 6877 | 4499 | 325 | 328 | 391 | 401 | 507 | 547 | 454 | 520 | 315 | 3788 |
| Opt Outs | | | | | | | | | | 3585 | 1228 | 97 | 93 | 92 | 126 | 240 | 95 | 87 | 126 | 58 | 1014 |
| Amalgamations | | | | | | | | | | 11628 | 8841 | 545 | 403 | 359 | 556 | 464 | 828 | 490 | 802 | 888 | 5335 |

Pensioner members

| Process type | | | | | | | | | | | | | | | | | | | | | |
|-------------------------------|-------|-------|-------|-------|-------|-------|-------|------|------|------|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|------|
| Changes in circumstances:- | | | | | | | | | | | | | | | | | | | | | |
| Data eg Passwords, NI Numbers | 1,310 | 1,804 | 1,865 | 2,017 | 2,604 | 4,548 | 2,427 | 3105 | 2694 | 1953 | 1761 | 232 | 177 | 138 | 193 | 147 | 195 | 285 | 239 | 296 | 1902 |
| Changes of Address | 2,420 | 2,681 | 2,131 | 1,732 | 1,733 | 2,237 | 2,589 | 3004 | 2628 | 2423 | 2448 | 384 | 415 | 209 | 243 | 221 | 236 | 235 | 200 | 148 | 2291 |
| Changes of Bank | 2,927 | 2,531 | 2,783 | 3,420 | 3,281 | 1,573 | 2,272 | 2214 | 1957 | 1874 | 1539 | 208 | 201 | 183 | 178 | 179 | 183 | 191 | 179 | 124 | 1626 |
| Deaths of pensioners | 2,085 | 2,145 | 2,101 | 2,546 | 2,454 | 1,702 | 2,813 | 2919 | 2793 | 2650 | 3886 | 254 | 225 | 271 | 244 | 244 | 261 | 256 | 300 | 212 | 2267 |

| Payroll | | | | | | | | | | | | | | | | | | | | | |
|--------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| Actual number paid | 792,724 | 837,189 | 870,804 | 895,018 | 913,864 | 888,954 | 915,275 | 945,196 | 979,819 | 1,019,295 | 1,093,949 | 86,596 | 86,460 | 95,847 | 86,791 | 86,960 | 96,665 | 89,730 | 90,069 | 98,653 | 817,771 |